

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

ST. LUCIE COUNTY FIRE DISTRICT
FIREFIGHTERS' PENSION TRUST FUND
and FIRE AND POLICE RETIREE HEALTH
CARE FUND, SAN ANTONIO, on behalf of
themselves and all others similarly situated,

Plaintiffs,

v.

JOSEPH H. BRYANT, JAMES W.
FARNSWORTH, JOHN P. WILKIRSON,
PETER R. CONEWAY, HENRY CORNELL,
JACK E. GOLDEN, N. JOHN LANCASTER,
JON A. MARSHALL, KENNETH W. MOORE,
J. HARDY MURCHISON, MICHAEL G.
FRANCE, KENNETH A. PONTARELLI,
SCOTT L. LEBOVITZ, MYLES W.
SCOOGGINS, D. JEFF VAN STEENBERGEN,
MARTIN H. YOUNG, JR., KATHRYN
BAILEY HUTCHISON, WILLIAM P. UTT,
COBALT INTERNATIONAL ENERGY INC.,
GOLDMAN SACHS GROUP, INC.,
RIVERSTONE HOLDINGS LLC, THE
CARLYLE GROUP, FIRST RESERVE
CORPORATION, KERN PARTNERS LTD., GS
CAPITAL PARTNERS V FUND, L.P., GS
CAPITAL PARTNERS V OFFSHORE FUND,
L.P., GS CAPITAL PARTNERS V
INSTITUTIONAL, L.P., GS CAPITAL
PARTNERS V GMBH & CO. KG, GS
CAPITAL PARTNERS VI FUND, L.P., GS
CAPITAL PARTNERS VI OFFSHORE FUND,
L.P., GS CAPITAL PARTNERS VI
PARALLEL, L.P., GS CAPITAL PARTNERS
VI GMBH & CO. KG,
CARLYLE/RIVERSTONE GLOBAL ENERGY
AND POWER FUND III, L.P., C/R ENERGY III
COBALT PARTNERSHIP, L.P., RIVERSTONE
ENERGY COINVESTMENT III, L.P.,
CARLYLE ENERGY COINVESTMENT III,
L.P., C/R COBALT INVESTMENT
PARTNERSHIP, L.P., C/R ENERGY

CIVIL ACTION NO. 4:14-cv-03428

CLASS ACTION

COINVESTMENT II, L.P., FIRST RESERVE FUND X, L.P., FR XI ONSHORE AIV, L.P., KERN COBALT CO-INVEST PARTNERS AP LP, GOLDMAN, SACHS & CO., MORGAN STANLEY & CO. LLC, CREDIT SUISSE SECURITIES (USA) LLC, CITIGROUP GLOBAL MARKETS INC., J.P. MORGAN SECURITIES LLC, TUDOR, PICKERING, HOLT & CO. SECURITIES, INC., DEUTSCHE BANK SECURITIES INC., RBC CAPITAL MARKETS, LLC, UBS SECURITIES LLC, HOWARD WEIL INCORPORATED, STIFEL, NICOLAUS & COMPANY, INCORPORATED, CAPITAL ONE SOUTHCOAST, INC., AND LAZARD CAPITAL MARKETS LLC,

Defendants.

**CORPORATE DISCLOSURE STATEMENT AND
DISCLOSURE OF INTERESTED PARTIES OF
THE CARLYLE GROUP L.P. AND CARLYLE ENERGY COINVESTMENT III, L.P.**

Pursuant to Federal Rule of Civil Procedure 7.1 and the Court's Order for Initial Pretrial and Scheduling Conference and Order To Disclose Interested Persons, Defendants The Carlyle Group L.P. and Carlyle Energy Coinvestment III, L.P., by and through their undersigned attorneys, provide the following information:

1. The Carlyle Group L.P. is a publicly held partnership that is managed by its general partner, Carlyle Group Management L.L.C. It has no parent corporation and no publicly held corporation owns more than 10% of its stock.
2. Carlyle Energy Coinvestment III, L.P. is a private investment fund that is managed by Carlyle Energy Coinvestment III GP, LLC, which is a subsidiary of TCG Holdings, L.L.C. It has no parent corporation and no publicly held corporation owns more than 10% of its stock.

3. The following persons, associations of persons, firms, partnerships, corporations, guarantors, parent corporations, other legal entities (or groups of the foregoing persons and entities) are financially interested in the outcome of this case: (1) Plaintiffs, (2) counsel for Plaintiffs, (3) Defendants and (4) counsel for Defendants.

Dated: January 27, 2015

Respectfully submitted,

WILLIAMS & CONNOLLY LLP

By: /s/ Robert A. Van Kirk
Robert A. Van Kirk
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*Counsel for Defendants The Carlyle Group,
L.P. and Carlyle Energy Coinvestment III, L.P.*

CERTIFICATE OF SERVICE

I hereby certify that on the 27th day of January, 2015, I caused to be served the Corporate Disclosure Statement and Disclosure of Interested Parties of The Carlyle Group L.P. and Carlyle Energy Coinvestment III, L.P. via the Court's Electronic Filing System to all counsel of record.

/s/ Robert Van Kirk

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